

DigiWorld



atlas

17th edition

The World Telecom Equipment Market

- Worldwide telecom equipment markets will post a 4.8% CAGR over the 2005-2010 period
- Service providers' capital expenditures momentum remains robust in 2006
- The industry landscape is profoundly changing under consolidation, reorganisation and increasing competition
- Mobile handsets and network infrastructure, optical transmission and next gen voice switching hold the strongest growth potential over the next 5 years
- Equipment deployment dynamics in each major geographical market
- Positioning of the leading equipment vendors



Forecasts up to 2010

- End user equipment
- Enterprise network equipment
- Wireline access
- Mobile infrastructure
- Optical transmission
- Voice Switches
- Carrier data routers and switches
- OSS/BSS
- Fibers & Cables

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Overview

Worldwide telecom equipment markets will post a 4.8% CAGR over the 2005-2010 period

Service providers' capital expenditures momentum remains robust in 2006 (+7%) driven by emerging regions but carrier consolidation in mature markets affects long term outlook.

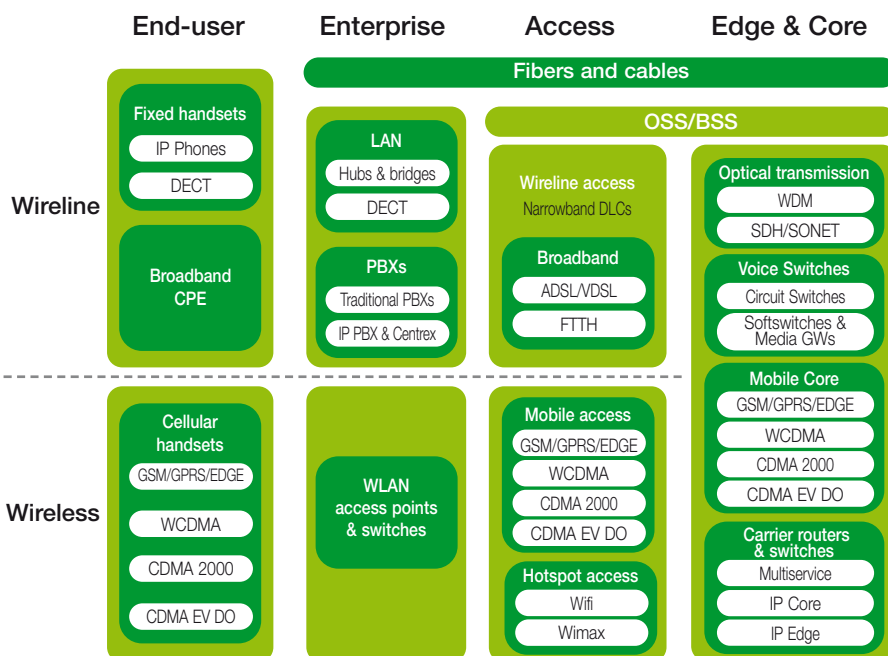
The industry landscape is profoundly changing under consolidation, reorganisation and increasing competition from emerging region vendors.

Cisco remains the largest network infrastructure vendor worldwide ahead of Alcatel/Lucent, Ericsson/Marconi and Nokia/Siemens.

Mobile handsets and network infrastructure (radio access and core), optical transmission and next gen voice switching hold the strongest growth potential over the next 5 years.

China is now the second largest telecom infrastructure market worldwide behind the US but ahead of Japan.

Forecasts on the following market segments



Report structure

- "The world telecom equipment market" report is composed of several parts which are drafted and updated throughout the year.
- Each new instalment (CD or online) contains the latest version of the report's mainstay sections.
- Depending on the formula selected, IDATE will deliver:
 - for **reports purchases without updates**, the latest version available, including the most up to date information when the order is placed;
 - for a **one-year subscription**: two complete instalments, including enterprise and market analysis updates as well as monthly Executive Notes.
- Annual subscribers will receive two instalments, as follows:

	December	July	Format
Executive summary	■	■	PDF
Analyses & Forecasts	■	■	PDF
Markets	■	■	PDF
Companies	■	■	PDF
Monographs	■	■	PDF
Markets	■	■	PDF
Companies	■	■	PDF
Databases	■	■	Excel
Markets	■	■	Excel
Companies	■	■	Excel
Executive Notes	Monthly		PDF



- Updates
- Analytical reports
- Databases

Equipment Market

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	Markets	Companies
Analyses & forecasts	The state of the carrier capital expenditures: 2006 Forecasts <ul style="list-style-type: none"> Fixed Carriers Mobile Carriers Global trends and forecasts by market	The changing competitive landscape <ul style="list-style-type: none"> Rationale behind the consolidations Review of main mergers and acquisitions New equipment vendor rankings by segment
Monographs	By region and for each of the 10 major countries: <ul style="list-style-type: none"> Capital expenditures of the main wireline and mobile operators in each country Mobile and wireline broadband subscriber bases per major operator and per technology in each country Analysis of main network deployment announcements Main equipment supplier contracts For each market segment analysed : <ul style="list-style-type: none"> Growth in value & forecasts Main deployments Competitive dynamics Vendor ranking 	For each company analysed : <ul style="list-style-type: none"> Positioning <ul style="list-style-type: none"> Profile Business areas International presence Acquisitions Contracts Organisation <ul style="list-style-type: none"> Background Shareholders Key events Key data <ul style="list-style-type: none"> Revenue breakdown by activity Financial results Operating data
Databases	For each region and country analysed, data for: <ul style="list-style-type: none"> Market growth 2004-2005 Estimates and forecasts 2006-2010 Segmentation by geographic region Leading countries' growth 	For each company analysed, data for 1995-2005/2006 <ul style="list-style-type: none"> Income statement <ul style="list-style-type: none"> Revenue, R&D expenditure, EBIT, Net profits Balance sheet <ul style="list-style-type: none"> Shareholders' equity, Fixed assets, Net tangible assets, Current assets, Long term debt & Short term debt Cash flow statements <ul style="list-style-type: none"> Cash flows from operating activities, Capex Business & country segmentation <ul style="list-style-type: none"> By business area, By geographic region /country

List of regions and countries covered

Western Europe France Germany Italy Spain UK	North America USA	Japan South Korea	Central and Eastern Europe
	Asia Pacific China India	Latin America	Africa and Middle East

Companies analysed

ADC Telecommunications	Ericsson	Nokia Siemens Networks
Alcatel / Lucent	Fujitsu	Nortel
China Potevio (ex China Putian)	Groupe SAFRAN - SAGEM	Samsung
Cisco Systems	Huawei	Siemens
Commscope	Juniper Networks	Sony Ericsson
Comverse	LG Electronics	Tellabs
Corning	Motorola	Thomson
ECI Telecom	NEC	UTStarcom
	Nokia	ZTE

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